



PART 2B OF FORM ADV — SUPPLEMENTAL INFORMATION

Brett D. Frascati

WEALTH STRATEGIST

CLARO ADVISORS INC.

100 High Street, Suite 950
Boston, MA 02110

CONTACT

Phone 800-604-2838
Fax 800-508-1983
www.claroadvisors.com

EFFECTIVE

June 11, 2026

This Form ADV 2B (“Brochure Supplement”) provides information about the background and qualifications of Brett D. Frascati (CRD# 5502487) in addition to the information contained in the Claro Advisors Inc. (“Claro” or the “Advisor”, CRD# 160294) Disclosure Brochure. If you have not received a copy of the Disclosure Brochure or if you have any questions about the contents of the Claro Disclosure Brochure or this Brochure Supplement, please contact us at 800-604-2838 or by email at info@claroadvisors.com. Additional information about Mr. Frascati is available on the SEC’s Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD# 5502487.

PROFESSIONAL PROFILE

YEAR OF BIRTH

1981

FORMAL EDUCATION

B.S., California State
University, Sacramento

DIRECT CONTACT

617-982-2653
bfrascati@claroadvisors.com

RECENT EMPLOYMENT HISTORY

05/2026 – Present

Wealth Strategist — Claro Advisors Inc.

08/2025 – 04/2026

Senior Vice President — Dash Investments

04/2023 – 07/2025

Senior Vice President — Empower Advisory Group, LLC

10/2016 – 07/2025

Senior Vice President — Personal Capital Advisors Corporation

09/2014 – 09/2016

Regional Director — PVG Asset Management Corp

02 Educational Background and Business Experience

Brett D. Frascati is dedicated to advising clients of Claro as a Wealth Strategist. Mr. Frascati earned a Bachelor of Science in Business Administration with a concentration in Finance from California State University, Sacramento in 2007.

03 Disciplinary Information

There are no legal, civil or disciplinary events to disclose regarding Mr. Frascati. Mr. Frascati has never been involved in any regulatory, civil or criminal action. There have been no Client complaints, lawsuits, arbitration claims or administrative proceedings against Mr. Frascati.

Securities laws require an advisor to disclose any instances where the advisor or its advisory persons have been found liable in a legal, regulatory, civil or arbitration matter that alleges violation of securities and other statutes; fraud; false statements or omissions; theft, embezzlement or wrongful taking of property; bribery, forgery, counterfeiting, or extortion; and/or dishonest, unfair or unethical practices. As previously noted, there are no legal, civil or disciplinary events to disclose regarding Mr. Frascati.

However, we do encourage you to independently view the background of Mr. Frascati on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov by searching with his full name or his Individual CRD#.

04 Other Business Activities

Rental Property

Mr. Frascati is also the Owner of a private rental property. In this capacity, Mr. Frascati collects rental payments and pays for repairs on an as-needed basis. Mr. Frascati spends less than 5% of his time per month in this capacity.

05 Additional Compensation

Mr. Frascati has additional business activities where compensation is received that are detailed in Item 4 above.

06 Supervision

Mr. Frascati serves as a Wealth Strategist of Claro and is supervised by Jennifer Street, the Chief Compliance Officer. Ms. Street can be reached at 800-604-2838.

Claro has implemented a Code of Ethics, an internal compliance document that guides each Supervised Person in meeting their fiduciary obligations to clients of Claro. Further, Claro is subject to regulatory oversight by various agencies. These agencies require registration by Claro and its Supervised Persons. As a registered entity, Claro is subject to examinations by regulators, which may be announced or unannounced. Claro is required to periodically update the information provided to these agencies and to provide various reports regarding the business activities and assets of the Advisor.